



## Muthoot Finance – Return Ratios

ROCE

16.06%

ROE

28.8%

## Muthoot Finance – Valuation

Historical Median  
(Last 3 years & 5 years)

13-14

Current PE

14

## Muthoot Finance – Valuation

Historical Median  
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Current PE

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Stable PE due  
to Strong EPS  
growth

## Muthoot Finance – Return

Last 1 year

52%

EPS Growth

TTM : 27%

Last 3 years :  
38%

Last 5 years :  
36%